

Alerts and Alert Resolutions

User Guide

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ACKNOWLEDGE AN ALERT (RESPOND TO)

Acknowledging an alert temporarily suspends alert notifications for the alarm condition and the alert is removed from the Dashboard To Do list. Commonly an alert is acknowledged by a staff member that is actively taking action to resolve the alarm condition.

When you acknowledge an alert:

- · The alert is removed from the Dashboard To Do list.
- If the alarm condition has not returned to a Normal state, alert notifications resume once the time period set in the Alert Rule's Resume Alert After setting has been reached.
- When the alarm condition returns to a Normal state, the alert ends and a return to normal notification is sent to notify staff (option Alert Rule setting).
- It's recommended to document the correction action being taken to resolve the alarm condition from the displayed Alert Resolution.

How to acknowledge an alert from OneVue

1. Go to the Dashboard > from To Do list > select the alert link.

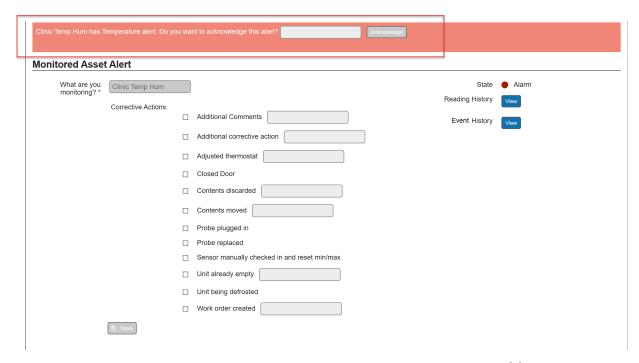
If a Monitored Asset is in an Alarm state and the To Do list does not display the alert, this indicates another user has already acknowledged the alert. You can view alert acknowledgment history from the Monitored Asset's Event History, which is available from its profile.



The Alert Resolution for the alert selected is displayed. From the top section, enter a comment and select Acknowledge.

The alert acknowledgment and comment is saved to the Monitored Asset's Event History.





3. Next, document corrective action being taken to resolve the Monitored Asset's Alarm state. [6]

How to acknowledge a voice alert

A voice alert is sent in the form of an automated message detailing the alerting condition. The automated message provides the ability to acknowledge the alert.



NOTE

OneVue text and voice alerts are sent from phone number 608-709-7043.

- 1. To acknowledge, press 1 or 2 from your touch-tone phone. Pressing 3 or ending the call before selecting an option, does not acknowledge the notification.
 - The acknowledgment is saved and stored in the Monitored Asset's Event History.
 Go to Monitoring > Monitored Assets > select the Name link of the Monitored Asset > select View Event History
 [11]
 - Acknowledgement history is also included in the Asset Summary Report and Monitored Asset Exception Report.
 - Alert notifications resume once the time period set in the Alert Rule's Resume Alert After setting has been reached.
 - · When the condition returns to a Normal state, the alert ends and is removed from your Dashboard To Do list.
- 2. Next, document corrective action being taken to resolve the Monitored Asset's Alarm state. [6]



DOCUMENT CORRECTIVE ACTIONS TAKEN TO RESOLVE A MONITORED ASSET ALARM STATE

Your organization may have Standard Operating Procedures (SOPs) that apply to your OneVue monitored conditions from reading excursions to sensor operating conditions. These procedures may include how staff responds to and documents corrective actions taken to resolve a Monitored Asset Alarm state.

Overview of how corrective actions are documented in OneVue

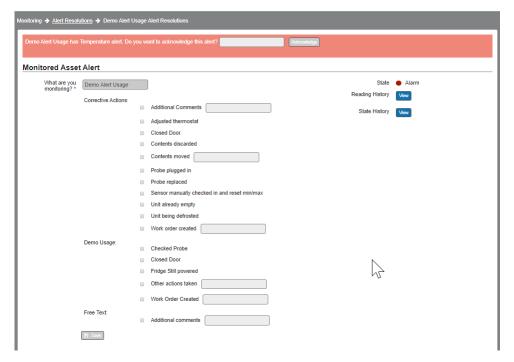
- Staff documents corrective actions from an Alert Resolution that provides pre-defined resolutions. When a
 Monitored Asset enters an Alarm state, an alert is activated which generates an Alert Resolution.

 As an example, a Monitored Asset refrigeration unit changes to an Alarm state and the door was found open, the
 user will go to the Alert Resolution, select the pre-defined response "Closed Door" and add a comment "Cause of
 alarm was due to door was open slightly and temperature excursion did not affect contents".
- If pre-defined responses are not available, from the Alert Resolution select State History and add a comment to the Alarm state-change event.
- All logged resolutions and state-change comments are stored in a Monitored Asset's Event History and included in the Asset Summary Report.
- An Alert Resolution's status indicates if a resolution has been logged. After a resolution is logged, its status is set
 to Completed. Not Needed indicates that an Alert Resolution Template was not included in the Alert Rule that
 generated the Alert Resolution. A resolution can be logged at anytime, regardless of the status.

How to document corrective actions

- Go to Monitoring > Alert Resolutions. Alert Resolutions are displayed for the selected date range (default 31 days).
- 2. Locate the name of the Monitored Asset and verify the alert type, and select the **Name link**. The Alert Resolution is displayed.
 - If the alert has not been acknowledged, you can optionally acknowledge the alert.
 - When an alert is acknowledged, alert notifications are temporarily suspended. Notifications resume once the time period set in the Alert Rule's Resume Alert After setting has been reached. Acknowledging an alert does not change the state of the Monitored Asset or end the active alert.





3. Select the checkbox of the **resolution(s)** taken. A resolution may or may not provide an option to enter a comment.

If pre-defined responses are not available, from the Alert Resolution select State History and add a comment to the Alarm state-change event.

A logged resolution or state history comment cannot be edited or deleted after it has been saved.

4. Select Save.

Resolution is saved to the Monitored Asset's Event History.



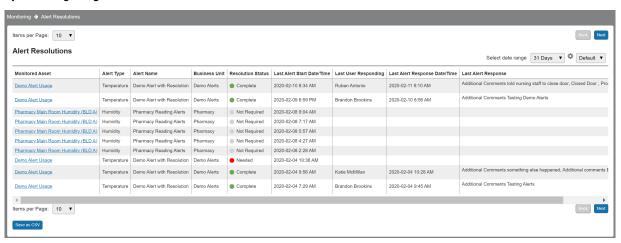
VIEW ALERT RESOLUTIONS AND THE RESOLUTION HISTORY OF A MONITORED ASSET

An Alert Resolution is generated when an alert is activated due to a Monitored Asset entering an Alarm state. From an Alert Resolution, staff will document the corrective actions taken to resolve the alarm condition. You can view all logged resolutions for a specific alert from a Monitored Asset's Event History [9].

How to view alert resolutions

1. Go to Monitoring > Alert Resolutions.

To view data for a specific date range, **Select date range** and select an option. You can also create a Custom View by selecting the **gear icon**.



The following data is displayed for each Alert Resolution.

· Monitored Asset

Name of the Monitored Asset. Selecting the link displays the Alert Resolution.

· Alert Name

Alert Rule that generated the alert.

· Business Unit

Business Unit assigned to the Monitored Asset.

· Resolution Status

Indicates if a user has logged a resolution.

- · Needed: indicates a resolution has not been entered.
- Completed: indicates a resolution has been entered.
- **Not Needed:** indicates an Alert Resolution Template was not included in Alert Rule that generated the Alert Resolution. Corrective actions are logged by selecting the State History from the Alert Resolution and adding a comment to the Alarm state-change event.

· Last Alert Start Date/Time

Date and time the alert was generated, which is when the Monitored Asset entered an Alarm state.



· Last User Responding

Identifies the user that last entered a resolution.

· Last Alert Response Date/Time

Date and time the last resolution was entered.

· Last Alert Response

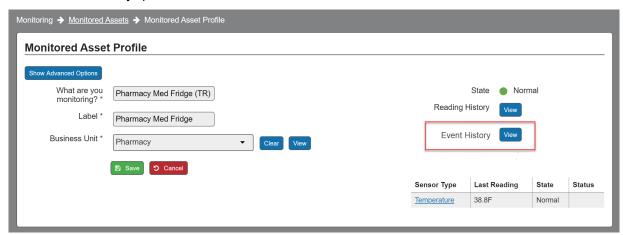
Displays the last resolution logged by a user. All logged resolutions, including the last resolution, can be viewed from the Monitored Asset's Event History [9].

2. To download the data displayed, select save as CSV.

How to view the resolution history of a Monitored Asset

When responses are logged from an Alert Resolution, the details of each response (boxes checked and comments) are stored in the Monitored Asset's Event History.

- 1. Go to Monitoring > Monitored Assets.
- 2. From the list, select the Name link of the asset. Its profile is displayed.
- 3. From the Event History option, select View.



- 4. To specify a date range, select from either the below options and select **Search**.
 - · Backward 1 week: sets the start date back seven days.
 - · Start Date: sets the start date of the date range to display.
 - · End Date: sets the end date of the date range to display.
 - Forward 1 Week: sets the current date range forward seven days from the selected start date.

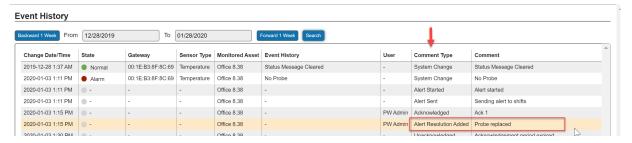


NOTE

To view all logged resolutions for an alert generated on a specific date or date range, the Start Date must be set to the date the alert was activated.

For example, today is January 30 and the Monitored Asset has been in an Alarm state for the last few days. You know that resolutions were logged today and need to view previous logged resolutions. Assuming the Monitored Asset entered an Alarm state on January 28, 2020, you must set the Start Date to 01/28/2020 (date alert activated) and set the End Date to the current date. If the Start Date is not set to the date the alert was activated, the logged resolutions for the alert will not be listed.

- If the data needed is not displayed, you may need to set the Start and End Date for a longer time period.
- Data is displayed in ascending order by the Start Date. You may need to scroll down to view the last logged resolution or event and set the Items Displayed to a greater number.
- 5. Logged resolutions are identified by the comment type **Alert Resolution Added**. Comments added to an Alert Resolution's State History are identified by the comment type **User Comment**.



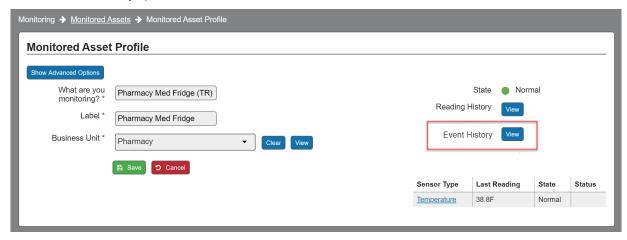


VIEW THE EVENT HISTORY OF A MONITORED ASSET

The Event History of a Monitored Asset includes its state change and alert history. The history data includes alert notifications, state change events and comments, alert acknowledgments and comments, and logged alert resolutions.

How to view the event history

- 1. Go to Monitoring > Monitored Assets.
- 2. From the list, select the Name link of the asset to view.
- 3. From the Event History option, select View.

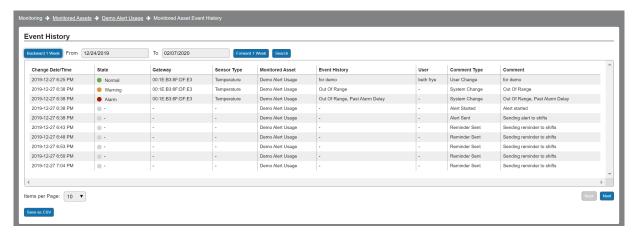


4. By default, the last 31 days of events is displayed.

To specify a date range, select from either the below options and select Search.

- · Backward 1 week: sets the start date back seven days.
- · Start Date: sets the start date of the date range to display.
- · End Date: sets the end date of the date range to display.
- · Forward 1 Week: sets the current date range forward seven days from the selected start date.
- 5. All event data is displayed for the date range specified. If no data is displayed, an event did not occur during the selected date range.





The following data is displayed.

Column	Definition
Change Date/ Time	Date and time the event occurred
State	State that the Monitored Asset changed to during the event.
Gateway	Gateway ID (12-character MAC address) of the sensor assigned to the Monitored Asset.
	Sensor gateway settings include the Logging Interval, Check-in Interval, Unresponsive Timeout, and other device and network settings.
Sensor Type	Type of sensor assigned to the Monitored Asset, which identifies the monitored condition.
Monitored Asset	Name of the Monitored Asset (event history is displayed for this asset).
Event History	Identifies the cause of the event
	For a state change event, displays the Monitored Asset's status resulting in the event.
User	If a user logged details regarding event, identifies the name of user.



Column	Definition
Comment Type	Comment Type identifies the type of event. The Comment column displays details
& Comment	logged by a user or information generated by OneVue.
	System Change: state change event due to Monitored Asset reading excursion or
	assigned sensor device operating condition.
	User Change: user manually changed the State of the Monitored Asset.
	Alert Started: alert activated due to the Monitored Asset entering an Alarm state.
	Alert Sent: alert notification sent at the time the Monitored Asset entered an Alarm
	state.
	Reminder Sent: alert reminder notifications were sent.
	Escalated: alert escalation notifications were sent.
	Acknowledged: alert acknowledged by a user.
	Unacknowledged: alert was not acknowledged and alert notifications sent again
	(Reminder Sent).
	Alert Ended: alert ended due to Monitored Asset returned to a Normal state.
	Alert Resolution Added: user logged a resolution from an Alert Resolution.
	User Comment: user entered a comment to the Alert Resolution's State History.



Select Save as CSV to download the data displayed into a CSV file. The file is saved to your default Download location.



TECHNICAL SUPPORT

You may require technical support when you have questions about product features, installation and configuration, or

troubleshooting. Support services are delivered in accordance with your organization's support agreement, end-user

license agreements, and warranties, either with a Primex Certified Sales and Service Partner or directly with Primex.

Support through Primex Certified Sales and Service Partners

Ensuring our customers experience excellent service is of utmost importance to Primex. Our network of Certified

Sales and Service Partners offers technical support services for Primex products.

If you have purchased Primex products or have a service agreement with a Primex Partner, they are your primary

contact for all Technical Support inquires.

When contacting Technical Support

Make sure you have satisfied the system requirements specified in the product documentation. Also be at the

computer or device on which the problem occurred, in case it's necessary to replicate the problem.

Please have the following information available:

· Customer ID/Account Name

· Problem description/error messages

· Device hardware information

· Troubleshooting performed

Primex Technical Support

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